

Adapting for the Future: Sustainably Leveraging Opportunity

06/07

Preliminary Results of the MVV Energie Group
for the 2006/2007 Financial Year pursuant to IFRS

20 November 2007

www.mvv-investor.de



Preliminary Results of the MVV Energie Group for the 2006/2007 Financial Year

Earnings performance in Euro million

	2006/07 (1.10.-30.9.)	2005/06 (1.10.-30.9.)	% Change
Sales ¹	2,259	2,170	+4
EBITDA	359	370	-3
EBIT	215	201	+7
EBIT prior IAS 39	199	201²	-
EBT	139	128	+9
Annual net surplus	126	64	+97
Annual net surplus after minority interests	109	50	+118
Earnings ³ per share ⁴ in Euro	1.96	0.91	+115
Free cash flow ⁵	119	-52	-

¹ excluding energy taxes

² impact on earnings of IAS 39 (energy trading transactions) not reported separately in the previous year

³ in accordance with IAS 33

⁴ number of shares (weighted annual average): 55.8 million (previous year: 55.1 million)

⁵ cash flow from operating activities less investments in intangible assets, property, plant and equipment and investment property