

Adapting for the Future: Sustainability Leveraging Opportunity

07/08

Preliminary Results of the MVV Energie Group
for the 2007/2008 Financial Year pursuant to IFRS

20 November 2008

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Earnings performance in Euro million

	2007/08 (1.10.-30.9.)	2006/07 (1.10.-30.9.)	% Change
Sales excluding electricity and natural gas tax	2,636	2,259	+17
EBITDA	486	359	+35
EBIT	337	215	+57
EBIT prior IAS 39	249	199	+25
EBT	269	139	+94
Annual net surplus	185	126	+47
Annual net surplus after minority interests	170	109	+56
Earnings per share in Euro ¹	2.60	1.96	+33
Free cash flow ²	54	188	-71

¹ increase in number of shares (weighted annual average) from 55.8 million to 65.3 million as a result of capital increase

² cash flow from operating activities less investments in intangible assets, property, plant and equipment and investment property