



## **Explanatory information concerning Agenda Item 1**

No resolution is required in respect of Agenda Item 1:

**Presentation of the adopted annual financial statements of MVV Energie AG and of the approved consolidated financial statements (IFRS) as of 30 September 2019, the combined management report of MVV Energie AG and the Group for the 2019 financial year, the explanatory report of the Executive Board in respect takeover-related disclosures, and the report of the Supervisory Board for the 2019 financial year.**

MVV Energie's annual and consolidated financial statements were granted unreserved audit opinions by the auditors, PricewaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft, Essen.

The Supervisory Board of MVV Energie AG approved the annual financial statements and the consolidated financial statements prepared by the Executive Board at its meeting on 2 December 2019. The special case outlined in § 173 of the German Stock Corporation Act (AktG), whereby approval of the annual financial statements is left to the Annual General Meeting if so resolved by the Executive and Supervisory Boards, does not apply.

The documents listed in Agenda Item 1 will be made available to the Annual General Meeting pursuant to § 176 (1) and § 175 (2) of the German Stock Corporation Act (AktG) and explained at the beginning of the meeting by the CEO, and by the Supervisory Board Chairman in the case of the report of the Supervisory Board.