



Explanatory information concerning Agenda Item 1

No resolution is required in respect of Agenda Item 1:

Presentation of the adopted annual financial statements of MVV Energie AG and of the approved consolidated financial statements (IFRS) as of 30 September 2022, the combined management report of MVV Energie AG and the Group for the 2022 financial year, the explanatory report of the Executive Board in respect takeover-related disclosures, and the report of the Supervisory Board for the 2022 financial year.

MVV Energie's annual and consolidated financial statements as well as the combined management report were granted unreserved audit opinions by the auditors, PricewaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft, Essen. The aforementioned documents also include the explanatory report in respect of disclosures made pursuant to § 289a (1) and § 315a (1) of the German Commercial Code (HGB).

The Supervisory Board of MVV Energie AG approved the annual financial statements and the consolidated financial statements prepared by the Executive Board at its meeting on 2 December 2023. The special case outlined in § 173 of the German Stock Corporation Act (AktG), whereby approval of the annual financial statements is left to the Annual General Meeting if so resolved by the Executive and Supervisory Boards, does not apply.

The documents listed in Agenda Item 1 will be made available to the Annual General Meeting on the company's website upon the convening of the meeting and will be explained at the meeting by the CEO, and by the Supervisory Board Chairman in the case of the report of the Supervisory Board.