

MVV Energie

08/09

Preliminary Results of the MVV Energie Group
for the 2008/2009 Financial Year pursuant to IFRS

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Preliminary Results of the MVV Energie Group for the 2008/2009 Financial Year – Adjusted

Earnings performance in Euro million

	2008/09 (1.10.-30.9.)	2007/08 (1.10.-30.9.)	% Change
Sales excluding electricity and energy tax	3,161	2,636	+20
Adjusted EBITDA ¹	385	398	-3
Adjusted EBIT ¹	239	249	-4
Adjusted EBT ¹	165	181	-9
Adjusted annual net surplus ¹	112	123	-9
Adjusted annual net surplus after minority interests ¹	98	110	-11
Adjusted earnings per share ^{1,2} in Euro	1.48	1.69	-12
Free cash flow ³	20	54	-63

¹ excluding non-operating valuation items in connection with financial derivatives and one-off charges for write-downs at MVV Energiedienstleistungen GmbH

² increase in number of shares (weighted annual average) from 65.3 million to 65.9 million as a result of capital increase

³ cash flow from operating activities less investments in intangible assets, property, plant and equipment and investment property